

### **Department of State (DOS)**

# Bureau of Educational and Cultural Affairs (ECA) Office of American Spaces (ECA/A/M)

### Office of American Spaces Information System (OASIS) User Guide



Version 1.13 March 2023

ECA/EX/IT
Serving Public Diplomacy





### **Revisions**

Date	Revised By	Change
8/23/2021	Andrés Romualdo	Initial draft
11/29/2021	Danny Elbashari	Updated for v1.01
3/4/2022	Danny Elbashari	Updated for v1.05
5/24/2022	Danny Elbashari	Updated for v1.08
10/27/2022	Danny Elbashari	Updated for v1.11
3/3/2023	Danny Elbashari	Updated for v1.13
5/16/2023	Danny Elbashari	Updated for v1.18







#### **Table of Contents**

Requesting OASIS Access

Logging into OASIS

Accessing and Navigating "Enter Data"

**Sorting Data Tables** 

Data Entry

**Direct Data Entry** 

**Editing Draft Status Data Calls** 

My Spaces

Viewing Space Details

Reports

**Profile Reports** 

**Country Profile Reports** 

Space Profile Reports

Country Statistics Report

My Profile

Help







### **Background**

The Office of American Spaces (ECA/A/M) oversees a network of open-access public platforms supported by the U.S. government. These American Spaces, located in more than 140 countries, serve to connect the world with the United States. American Spaces give visitors and program participants a first taste of America and serve as an important platform for advancing post priorities, whether by utilizing Washington-based resources or through locally-based programming. American Spaces visitors champion continued ties with the United States, and can go on to become trusted Post contacts or participate in ECA's exchange programs such as Fulbright and the International Visitors Leadership Program (IVLP). The five core programming areas that take place in American Spaces draw on the breadth of what ECA offers: Education USA advising, English language learning and teaching, Alumni engagement, strategic cultural programs that utilize ECA's Envoys (arts, music, sports, science, and more), and information about the United States, such as through connecting with expert American speakers. American Spaces frequently host activities that expand the impact of ECA resources on local audiences around the world. As diverse as the communities they serve, the American Spaces are grouped into three broad categories: U.S. government-operated American Centers, independently-operated Binational Centers primarily located in Latin America, and American Corners, which are partner spaces that reside within a variety of local institutions such as libraries or universities.

ECA/A/M requires a monthly data call for Space activities. The Office of American Spaces Information Systems (OASIS) provides Spaces the ability to enter/upload monthly data calls, run reports, and view other Spaces' data.

The OASIS platform will provide posts the ability to apply for American Spaces Support Funds (ASSF) money. Currently ECA/A/M uses spreadsheets that are collected by fiscal year to manage the process. The ASSF component of OASIS will allow ECA/A/M staff to manage the funding process end to end.



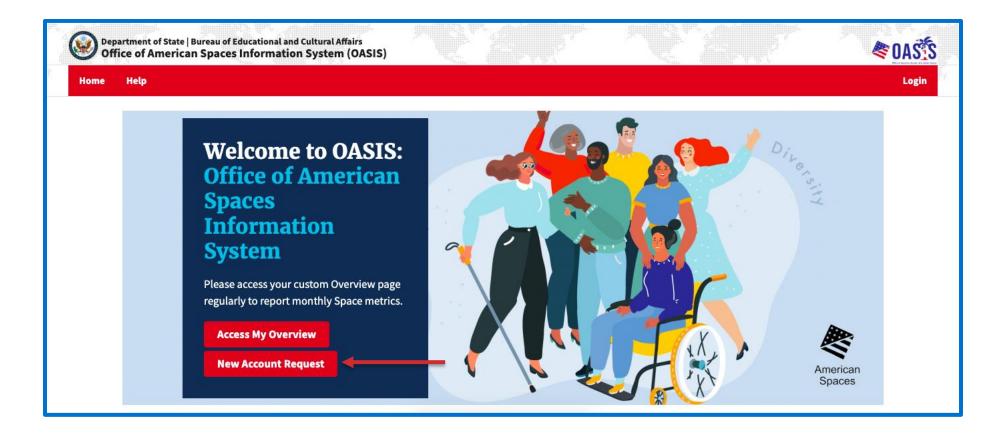




### **Instructions**

### **Requesting OASIS Access**

To request for an OASIS account, navigate to the New Account Request button on the OASIS homepage. Instructions on how to send the request will be displayed.









#### Request an OASIS Account

Requests must be made by Embassy, Consulate, and American Center Staff only. If you work at an American Corner or Binational Center, please ask your Embassy or Consulate representative to submit this request.

To request an OASIS account, please click here (this link will open Outlook or other configured mail program)

\*If you have any trouble with the link above, please send an email with subject line "Request for OASIS Account" to <a href="ITServiceCenter@state.gov">ITServiceCenter@state.gov</a> with the following form completed:

Dear Customer Engagement Team, I am requesting a new account for the person listed below. This person is a member of my office or works in an American Space and requires access. Application: OASIS Change Type: New Account Creation First Name: Last Name: Email Address: Regions: Countries: Spaces (type the full names): Role (specify one role): American Officer, Field Support Officer, Locally Employed Staff, Partner Staff, REPS, DOS (ECA), DOS (non-ECA) Thank you







- a. Requests must be made by USG Staff only. If you are non-USG/Partner staff, please ask your USG representative to submit the request.
- b. USG users have the option to either copy and paste the Account Request template in an email, or click on a link to open Outlook with the Account Request template automatically populated.
- c. The Account Request emails should be sent to the following email addresses: <u>ITServiceCenter@state.gov</u>
- d. With the subject line "Requesting Access to OASIS"

### **Logging into OASIS**

- 1. To login to OASIS, please go to <a href="https://oasistraining.state.gov/">https://oasistraining.state.gov/</a>.
- 2. In the upper corner of the site, click "Login"

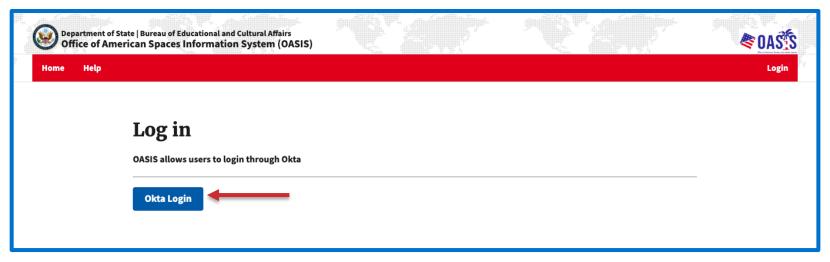


3. This will take you to the next screen where you click "Okta Login"









4. Enter your Email Address and click "Next"







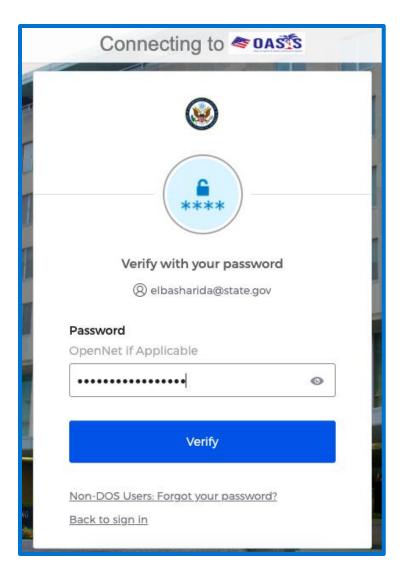
	Connecting to OASTS	
	WARNING: You are accessing a separtment of State information system.	
	******@state.gov	
	Keep me signed in	
	Next	
	OR -	
	Sign in with PIV / CAC card	/.1
DING		
<u>Un</u>	olock account?	

4. Enter your Password and click "Verify"







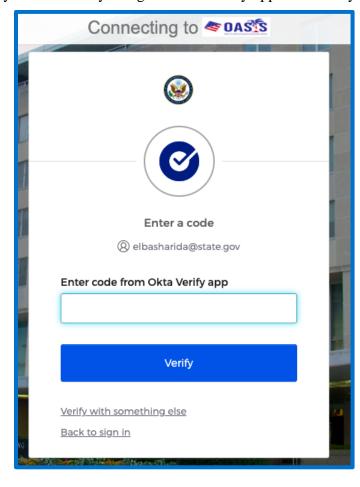








5. This will ask you to "Enter a code" you will find by using the Okta Verify application on your mobile device



6. Once you enter a code or respond to the push on your mobile device, you should now be logged into OASIS





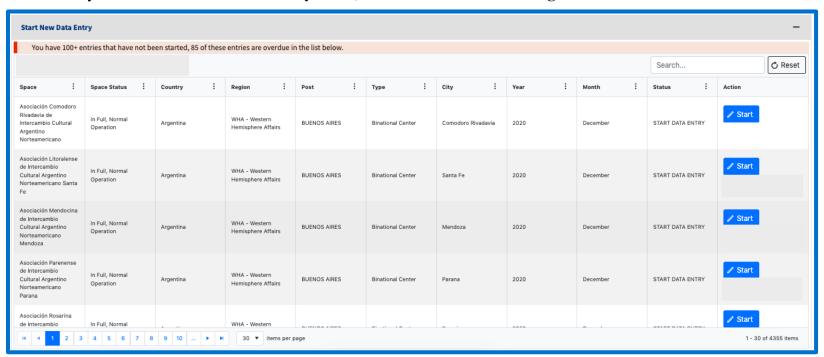


### Accessing and Navigating "Enter Data"

1. From the main page click "Enter Data" in the menu heading



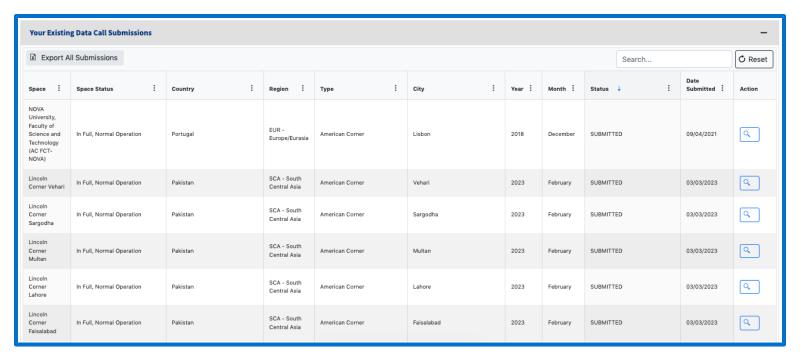
2. This will take you to the "Start New Data Entry" table, as well as the "Your Existing Data Call Submissions" table.











### **Sorting Data Tables**

- 1. Each table has the ability to sort by columns
- 2. By clicking on the three dots next to the column header will give you options for sorting:

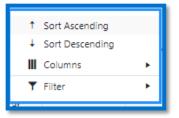


3. The follow options are available to you:









- a. Sort Ascending: All entries will be sorted to A to Z or 1 to 10
- b. Sort Descending: All entries will be sorted to Z to A or 10 to 1
- c. Columns: This gives you the option to remove or add data column headers.
  - i. Clicking the check box next to the header will remove that header from the table



d. Filter: This allows you to filter columns by key words or parts of words



4. To reset the table, click the "**Reset**" button on the top of the table:





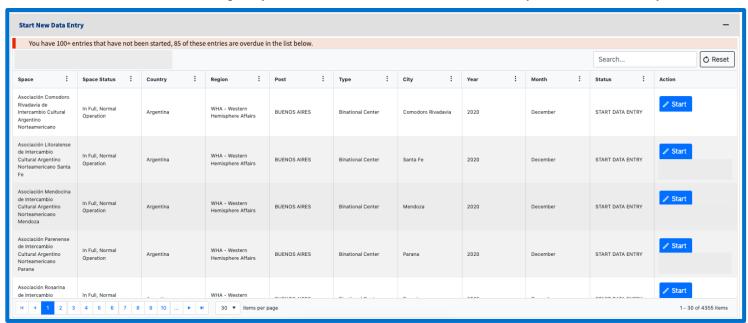




### **Data Entry**

### **Direct Data Entry**

1. Click on the "Start" button next to the Space you want to enter data for. This will take you to the Data Entry Screen



Data Entry Notification: This will alert you to new Data Call periods and any previous Data Call periods that have not been started.







### **Start New Data Entry**

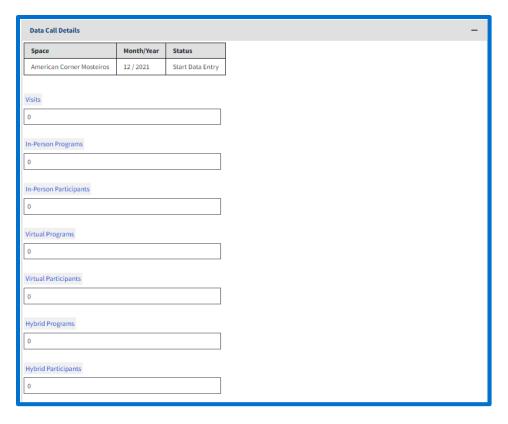
You have 100+ entries that have not been started, 85 of these entries are overdue in the list below.

- 2. There are following data points can be captured by OASIS for the Monthly Data Call:
  - a. General Status: The most accurate status of your American Space during the month.
  - b. Explanation: The most accurate explanation to describe your American Space during the month.
  - c. Visits: The total number of people that visited your Space during the month
  - d. In-Person Programs: The total number of in-person programs that your Space ran during the month
  - e. In-Person Participants: The total number of in-person attendees that visited your Space during the month
  - f. Virtual Programs: The total number of virtual programs sponsored by your Space during the month
  - g. Virtual Participants: The total number of virtual attendees that participated in your virtual programs during the month
  - h. Hybrid Programs: The number of hybrid programs your Space ran during the month
  - i. Hybrid Participants: The total number of people that attended your hybrid programs during the month
  - j. Notes: Please specify any useful information about this data call period

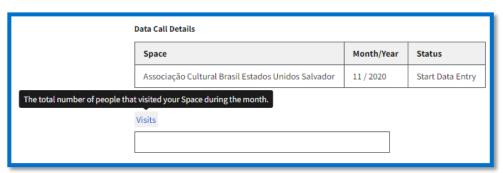








User Tip: Hovering your mouse cursor over the data point will provide you a definition of that data point

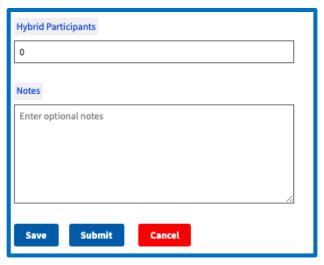




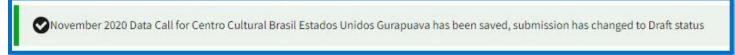




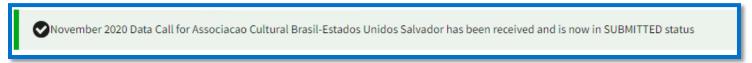
- 3. Once you have entered the Space's data, you can either click "Save" or "Submit" at the bottom of the page
  - a. "Save" allows you to put the Data Call into draft status so you can return to it later. Clicking "Save" will take you back to the Enter Data page and alert you that the save has been complete.
  - b. "Submit" allows you to complete the Data Call for that month. Clicking "Submit" will take you back to the Enter Data page and alert you that the submission has been complete.



4. Clicking "Save" takes you back to the dashboard where you will see an alert for Draft Status



5. Clicking "Submit" takes you back to the dashboard where you will see an alert for submission



6. You can view your submitted or saved Data Call in the "Your Existing Data Call Submissions" table





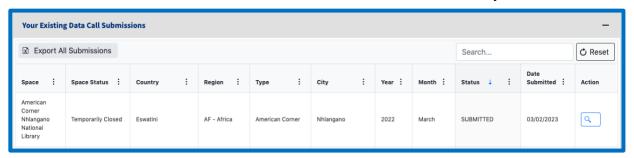


#### **Editing Draft Status Data Calls**

- 1. <u>Data calls will open on the first of the month for the previous month. Users will have 30 days to enter the stats. After 30 days, the data call will be locked and users will need to request access from ITServiceCenter@state.gov</u>
- 2. You can find your saved or submitted Data Calls in the "Your Existing Data Call Submissions" table.
- 3. Data Call records in the "**Draft**" status will have a blue "**Edit**" button that will take you to the records Data Entry screen. <u>Keep in mind you will only be able to edit within the 30 day window.</u>



4. Data Call records in the "Submitted" status will have a white "View" button that will take you to the records Data Entry screen.



### **My Spaces**

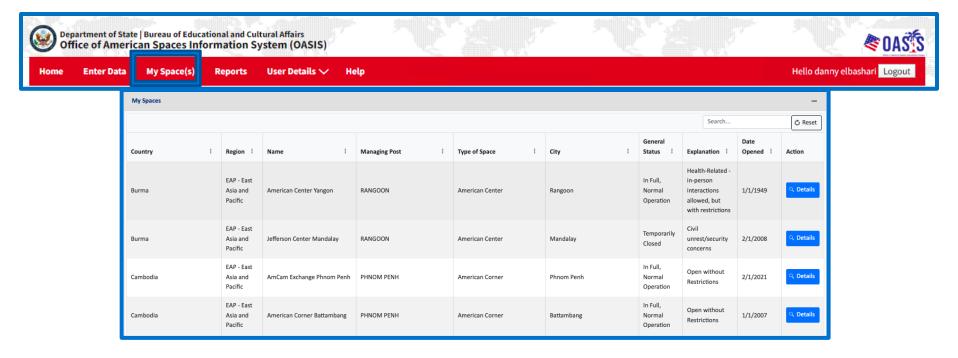
### **Viewing Space Details**

1. From the Dashboard, click "My Space(s)" button. This will take you to your assigned Spaces.







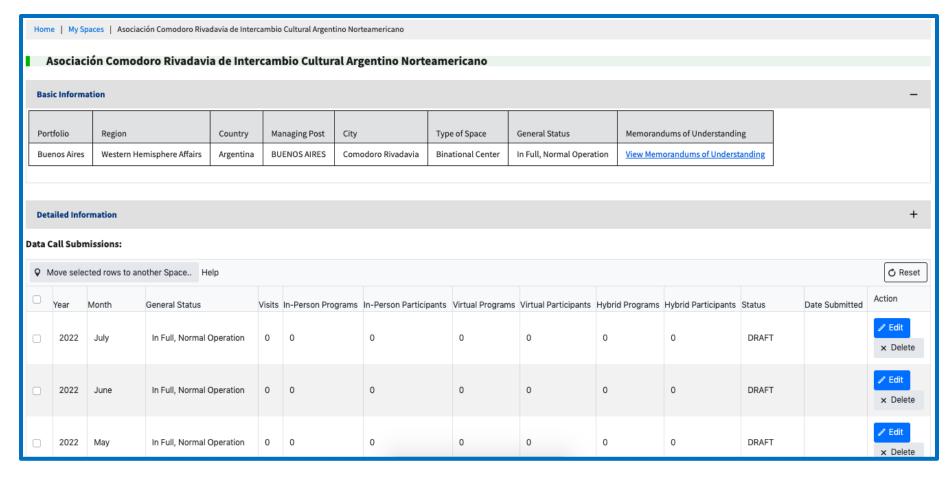


- 2. Click the "**Details**" button to take you to the Space's information. The Space Details page will load and 3 sections will be present:
  - a. Basic Information view information about where the space is located, when they were opened/closed, and their General Status
  - b. Details Information view information about the spaces' unique attributes
  - c. Data Call Submissions information about the monthly data calls captured in OASIS









- 3. As of February 21, 2023, you can view the following information:
  - a. General Information:
    - i. Portfolio
    - ii. Region
    - iii. Country
    - iv. Managing Post

- v. City
- vi. Type of Space
- vii. General Status
- viii. Memorandums of Understanding







#### b. Detailed Information:

i. Host Institution Name xiv. Facebook Account xv. Twitter Account ii. Alternate Name iii. Staffing Level xvi. YouTube Account iv. Date Opened xvii. Instagram Account v. Year Opened xviii. WhatsApp Account vi. Date Closed xix. Wi-Fi vii. Year Closed xx. Education USA Advising Center viii. Open to Public xxi. Size of Space xxii. Size of FTE Staff

x. Classification xxiii. Spaces Narrative xi. Address of American Space xxiv. Renamed From xii. Space Email Address xxv. Renamed Date

xiii. Post Website URL

ix. Open to Public (Other)

c. Data Call Submissions table displays all the data submissions made by the Space

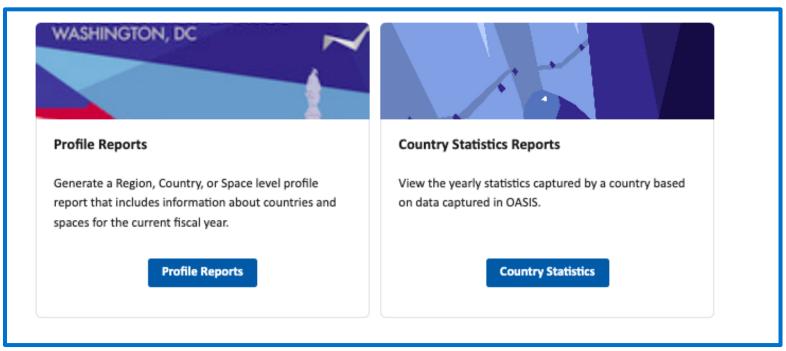






### **Reports**

1. Click the "**Reports**" tab on the top banner to take you to the Reports page



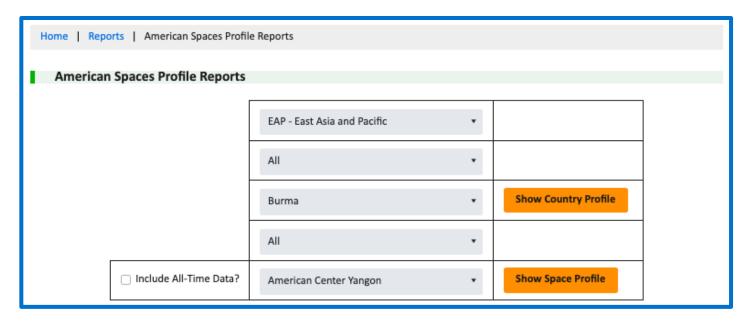
### **Profile Reports**

The Country, and Space Profile Reports provide an exportable document that includes general information about the Country or Space specified. You can select a Region to filter the dropdown selections for the following Portfolio dropdown. Selecting a Country from the dropdown will turn the "Show Country Profile" button orange, meaning you can now generate a Country Profile Report. Similar is the case for selecting a Space, then clicking the "Show Space Profile" button.









### **Country Profile Report**

The Country Profile Report provides an exportable document that includes general information about the Country specified, an auto-generated paragraph overviewing the stats of the current fiscal year, a list of all non-closed spaces, the current REP, Office of American Spaces Contact, and programming statistics from the previous 2 years.

Users with the OASIS Admin, Fields Support Officer, REPS, or American Officer role have access to enter or edit a Country Narrative that will allow them to enter a summary of notable anecdotes, events, initiatives, and more, about the Country, and will then display on the report.

#### **Space Profile Report**

The Space Profile Report provides an exportable document that includes general information about the Space specified, a list of all non-closed spaces, the current REP, Office of American Spaces Contact, and programming statistics from the previous 2 years.

Users with the OASIS Admin, Fields Support Officer, REPS, or American Officer role have access to enter or edit a Space Narrative that will allow them to enter a summary of notable anecdotes, events, initiatives, and more, about the Country, and will then display on the report.







### **Country Statistics Report**

1. Select the Region, Portfolio, Country Name and Fiscal Year you want to view and click "Show Country Statistics Report"



- 2. The Country Statistics Report will show:
  - a. Totals
    - i. Total Programs
    - ii. Total Attendees
    - iii. Total Visits
  - b. Visits
    - i. City
    - ii. Space Names
    - iii. Space Type
    - iv. Total Visits
  - c. Programs







- i. City
- ii. Space Names
- iii. Space Type
- iv. In-Person Programs
- v. Virtual Programs
- vi. Hybrid Programs
- vii. Total Programs
- d. Attendees
  - i. City
  - ii. Space Names
  - iii. Space Type
  - iv. In-Person Programs
  - v. Virtual Programs
  - vi. Hybrid Programs
  - vii. Total Programs

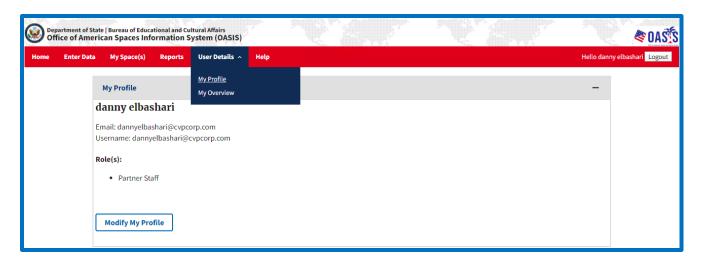
### **My Profile**

1. To view your personal OASIS profile, on the menu bar, click on the "User Details" tab, then the "My Profile"









2. To edit your profile, you may either click the "**Modify My Profile**" button or email IT Service Center <u>ITServiceCenter@state.gov</u> with the Subject Line as "OASIS: User Profile Modification"

### Help

#### **OASIS User Manual**

Based on your account's role, the most updated version of the user manual, full of instructions and tips on how to use OASIS.

### **OASIS OKTA Setup Guide**

View a document detailing how to properly set up Okta Verify on your mobile device.

### **Data Dictionary**

View a document that details all of the fields used in OASIS.

#### **Reporting Guidance**

A link to an online resource guide that elaborates on American Spaces reporting.

